

**WE INVITE YOU TO JOIN**  
**THE APPLE VALLEY CHRISTIAN CARE CENTER FOUNDATION**  
**LEGACY CIRCLE**

(Please consult with your estate planner, attorney or accountant for individual information pertaining to your life circumstances.)

Bequests are gifts made from your estate through your last will and testament or revocable ("living") trust. Your "estate" means the sum of your assets, including stocks, bonds, mutual fund shares, real property, insurance policies, retirement accounts, ash on hand, valuables, etc.

To ensure that charitable bequests are made properly, make sure that your will accurately reflects the charitable recipient. Bequests made to benefit the elderly and medically fragile individuals under our care should state:

"Apple Valley Christian Care Center Foundation of 11959 Apple Valley Road, Apple Valley, CA 92308"

There are different kinds of bequests. Each requires specific language to accurately reflect your intentions in making gifts from your estate. Some of the more common forms of charitable bequests include:

**GENERAL CHARITABLE BEQUESTS**

"General" charitable bequests are testamentary gifts from your estate that state a specific asset (i.e., real estate), a specific dollar amount, or a fixed percentage of the total value of your estate to benefit Apple Valley Christian Care Center for our general charitable purposes.

To make a general charitable bequest from your estate, you may use language such as the following:

*"I give, bequeath, and devise to Apple Valley Christian Care Center Foundation, Apple Valley, CA [other charities of your choice, listed in separate paragraphs] the sum of \$ \_\_\_\_\_ to benefit Apple Valley Christian Care Center for its general charitable purposes. "*

OR

*"I give, bequeath, and devise to Apple Valley Christian Care Center Foundation, Apple Valley, CA [other charities of your choice, listed in separate paragraphs] \_\_\_\_\_% of the total value of my estate to benefit Apple Valley Christian Care Center for its general charitable purposes."*

OR

*"I give, bequeath, and devise to Apple Valley Christian Care Center Foundation, Apple Valley, CA [other charities of your choice, listed in separate paragraphs]*

*[ a specific asset, described so that it can be easily identified] to benefit Apple Valley Christian Care Center for its general charitable purposes."*

## **SPECIFIC CHARITABLE BEQUESTS**

“Specific” charitable bequests are testamentary gifts from your estate that state a specific asset, dollar amount, or a fixed percentage of the total value of your estate for specific or designated purpose (i.e., for a particular project, fund or program carried out by the charity.)

To make a specific charitable bequest from your estate, the following language may be used:

*“ I give, bequeath, and devise to Apple Valley Christian Care Center Foundation, Apple Valley, CA [other charities of your choice, listed in separate paragraphs] [the sum of \$ \_\_\_\_\_] or [ %\_\_\_\_ of the total value of my estate] or [specific asset] for [ state the specific purpose or program for which the bequest is to be used].*

*If it is impossible or not practicable for Apple Valley Christian Care Center Foundation to carry out this bequest for the exact charitable purpose designated, Apple Valley Christian Care Center Foundation shall determine an alternative purpose that most closely reflects this charitable purpose.”*

## **RESIDUARY CHARITABLE BEQUESTS**

Residuary charitable bequests come out of the residue or remaining portion of your estate after all other expenses, gifts, etc. from your estate have been satisfied.

To leave a residuary charitable bequest from your estate, you may use the following language:

*“All the rest, residue and remainder of my estate shall be given to Apple Valley Christian Care Center Foundation, Apple Valley, CA for its general charitable purposes.”*

## **SPECIAL RECOGNITION**

It is the desire of the Apple Valley Christian Care Center Foundation to personally thank those who support the Apple Valley Christian Care Center Foundation with planned gifts, such as estate plans. Please advise the Development Office at Apple Valley Christian Care Center Foundation if you or your client will be remembering the AVCCC Foundation in any revocable or irrevocable gift plan.

We treasure such supporters of AVCCC Foundation and in addition to personally thanking them, we want to honor them with membership in our AVCCC Legacy Society. Members receive an attractive certificate and recognition on our donor tree of life. Additionally, with their permission, we like to make a special recognition of the gift on our website and future newsletter.

However, some supporters wish to remain anonymous. If this is the case with your client, please permit us to send the items of appreciation to your office for you to pass on to your client. We would appreciate if you could provide us with the name for the certificate.